

**IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

IN RE:

LEHMAN BROTHERS HOLDINGS INC., ET AL.,

Debtors.

CHAPTER 11

Case No. 08-13555 (JMP)

(Jointly Administered)

**AMENDMENT TO EXHIBIT A TO THE OBJECTION OF U.S. BANK NATIONAL
ASSOCIATION, NOT INDIVIDUALLY BUT AS TRUSTEE, TO NOTICES OF
PROPOSED ASSUMPTION OF EXECUTORY CONTRACTS AND UNEXPIRED
LEASES PURSUANT TO DEBTORS' THIRD AMENDED JOINT CHAPTER 11 PLAN
PURSUANT TO SECTION 1121 OF THE BANKRUPTCY CODE**

U.S. Bank National Association, not in its individual capacity but as Trustee (“*U.S. Bank*” or the “*Trustee*”), by its undersigned attorneys, respectfully submits this Amendment to Schedule A to its objection (the “*Objection*”) to the Notices of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors’ Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code (collectively, the “*Notices*”). Based upon a further review of the Plan Amendments, the Amendment to Schedule A adds five additional contracts to the definitive list provided with the original objection.

Dated: November 17, 2011

Respectfully submitted,

U.S. BANK NATIONAL ASSOCIATION, AS
TRUSTEE

By: /s/ Craig Price
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